

FIG. 1

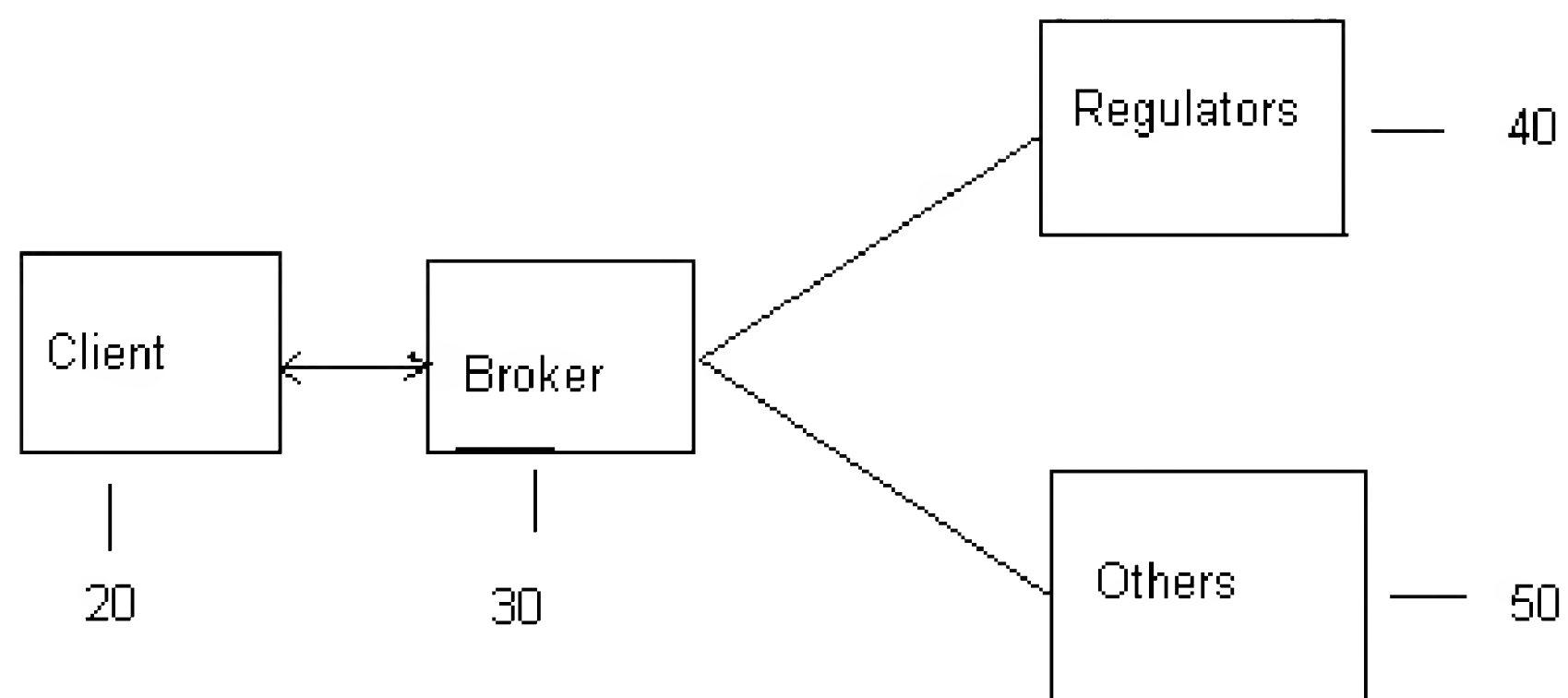


Figure 2

:: Cap Table of Infotech Corporation

<u>Founders Round:</u> (1)	8,000,000	\$0.0001	\$800	8,000,000
<u>Friends and Family Round:</u> (2)	2,000,000	\$0.25	\$500,000	2,000,000
<u>Angel Round:</u> (3)	2,000,000	\$0.30	\$600,000	2,000,000
	<b><u>12,000,000</u></b>		<b><u>\$1,100,800</u></b>	<b><u>12,000,000</u></b>

- (1) Issued to four founders at a nominal price. Currently held in escrow vesting over four years.
- (2) Issued to a total of 5 friends and family investors.
- (3) Originally issued as unsecured convertible promissory notes. The notes automatically converted into common shares by their terms on the completion of the Series A round. They converted at a discount of 15% off the Series A price.

Filed on behalf of the issuer by:

Name John Smithe  
Title CFO  
Phone 604-568-4575  
Email js@infotech.com  
Date 08/25/2003

The Cap Table will be sent to the following for approval:

Auditors Ernst & Young - Bill Smith

Legal Firm Catalyst Law - David Raffa

Market Auditor NX Exchange

Regulator BC Securities Exchange Commission

You Must Review and Digitally Sign the Document

Form  
CAP2.pdf  
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Figure 3

:: Cap Table Creation

Please enter the Names of each Round that occurred. On the step following, please enter in the details from each placee within the round. Once the details for Round 1 are complete, the detail entry page for Round 2 will be presented, and so forth until all details for each Round are complete.

Shares Outstanding

Total Authorized Shares:

Total Issued Shares:

Number of Funding Rounds: 0

Number of Issued Options Grants: 0

Has the Company Issued Warrants? 0

Description	Warrants Classification	Number of Warrants Holders	Securities	Warrants Convert into Class	Warrants Convert into Series	Number of Warrants Issued in Block	Exercise Price for this Warrants Block	Grant Date of Warrants Block	Expiry Date of Warrants Block
Warrants Block 1	Warrants		Warrants	Common			\$		

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Figure 4a

: Cap Table Creation - Round 1 Securities Details

Cap Table Summary

In the table below please enter the details for Round 1. As you progress through the steps the Cap Table Summary will build and show the results.

Type Other Securities Issued Common Price per Share Consideration Fully Diluted

Round 1:

Round 2:

Round 3:

Round 4:

Round 5:

Stock Options:

Warrants:

Total Common Shares:

Securities Details:

Description	Round Classification	Number of Places	Securities	Class	Series	Voting / Non-Voting	Qualities	Price Per Share
Round 1	Founders	0	Equity	Common		Voting	<div><input type="checkbox"/> Convertible</div> <div><input type="checkbox"/> Dividend Preference</div> <div><input type="checkbox"/> Liquidation Preference</div> <div><input type="checkbox"/> Redeemable</div> <div><input type="checkbox"/> Retractable</div> <div><input type="checkbox"/> Super Voting</div>	\$

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Figure 4b

Please enter the Restriction Details for Round 1. Upon completion the Vesting detail entry page for Round 1 presented.

Type

Other Securities

Issued Common

Price per Share

Consideration

Fully Diluted

Founders Round 1:

Round 2:

Round 3:

Round 4:

Round 5:

Stock Options:

Warrants:

Total Common Shares:

Securities Details:

Description	Round Classification	Number of Places	Securities	Class	Series	Voting / Non-Voting	Qualities	Price Per Share
Round 1	Founders	3	Equity	Common	Series A	Voting	Convertible	\$0.01

Restrictions Setup:

Are There Restrictions on Transferring These Shares?

Yes

Incorporation Documents

Shareholders Agreement

Securities Act Restriction

Other

Date

Date

Date

Date

Restriction Expires Upon:

Figure 4c

Warrant Block 1, Warrants, Convert into Common Series A, \$0.01, Oct. 20, 2003

Warrant Holder	Warrant Holder Name	Director/Officer Status	Employee Status	Number of Warrants Granted	Exercise Price per Warrant (\$0.00)	Warrants Grant Date	Warrants Expiry Date
1)	<div>Find</div>	▼	▼	▼	\$0.01	Oct 20, 2003	Oct 20, 2005
2)	<div>Find</div>	▼	▼	▼	\$0.01	Oct 20, 2003	Oct 20, 2005
3)	<div>Find</div>	▼	▼	▼	\$0.01	Oct 20, 2003	Oct 20, 2005

Upon completion of the data entry for this round, click "Proceed". You will then be able to review the Placee details for the Round.

If you wish to Save the details and continue the process at a later time click "Save". You can return to this "In Progress" filing via the "Filing Status" page.

Save

Proceed >>

Description	Warrants Classification	Number of Warrants Holders	Securities	Warrants Convert into Class	Warrants Convert into Series	Number of Warrants Issued in Block	Exercise Price for this Warrants Block	Grant Date of Warrants Block	Expiry Date of Warrants Block
Warrants Block 1	Warrants ▼	▼	Warrants ▼	Common ▼	▼	▼	\$	<div></div>	<div></div>

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Figure 4d

:: Cap Table Creation – Step 3

Founders									
1)	Find	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Can Buy/Sell	▼	#	▼	per 30 Days	▼ from
2)	Find	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Can Buy/Sell	▼	#	▼	per 30 Days	▼ from
3)	Find	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Can Buy/Sell	▼	#	▼	per 30 Days	▼ from
Friends and Family									
1)	Find	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Can Buy/Sell	▼	#	▼	per 30 Days	▼ from
2)	Find	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Can Buy/Sell	▼	#	▼	per 30 Days	▼ from
3)	Find	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Can Buy/Sell	▼	#	▼	per 30 Days	▼ from
Angel Round									
1)	Find	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Can Buy/Sell	▼	#	▼	per 30 Days	▼ from
2)	Find	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Can Buy/Sell	▼	#	▼	per 30 Days	▼ from
3)	Find	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Can Buy/Sell	▼	#	▼	per 30 Days	▼ from

510

Figure 5



Founders

1) Sharon Williams	CEO	2,000,000	\$0.0001	Yes	Yes	Cannot Buy/Sell	100	%	per 180 Days	from	Feb 13,2003
2) Daniel Throught	VP Development	2,000,000	\$0.0001	Yes	Yes	Cannot Buy/Sell	100	%	per 180 Days	from	Feb 13,2003
3) Bill Sargent	VP Marketing	2,000,000	\$0.0001	Yes	Yes	Cannot Buy/Sell	100	%	per 180 Days	from	Feb 13,2003
4) John Smith	CTO	2,000,000	\$0.0001	Yes	Yes	Cannot Buy/Sell	100	%	per 180 Days	from	Feb 13,2003

Friends and Family

1) Friend 1	N/A	400,000	\$0.25	Yes	Yes	Cannot Buy/Sell	100	%	per 180 Days	from	June 13,2003
2) Friend 2	N/A	400,000	\$0.25	Yes	Yes	Cannot Buy/Sell	100	%	per 180 Days	from	June 13,2003
3) Friend 3	N/A	400,000	\$0.25	Yes	Yes	Cannot Buy/Sell	100	%	per 180 Days	from	June 13,2003
4) Friend 4	N/A	400,000	\$0.25	Yes	Yes	Cannot Buy/Sell	100	%	per 180 Days	from	June 13,2003
5) Friend 5	N/A	400,000	\$0.25	Yes	Yes	Cannot Buy/Sell	100	%	per 180 Days	from	June 13,2003

Angel Round

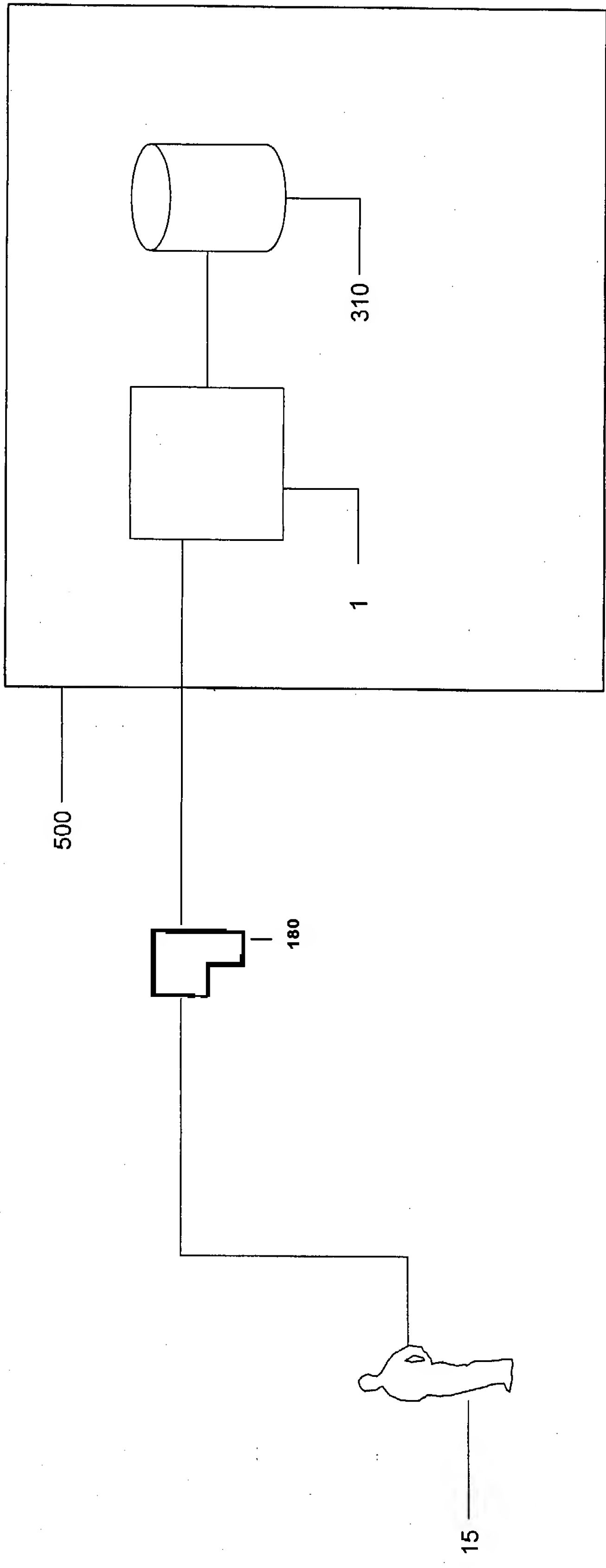
1) Angel 1	N/A	500,000	\$0.30	Yes	Yes	Cannot Buy/Sell	100	%	per 180 Days	from	Jan 02,2004
2) Angel 2	N/A	500,000	\$0.30	Yes	Yes	Cannot Buy/Sell	100	%	per 180 Days	from	Jan 02,2004
3) Angel 3	N/A	500,000	\$0.30	Yes	Yes	Cannot Buy/Sell	100	%	per 180 Days	from	Jan 02,2004
4) Angel 4	N/A	500,000	\$0.30	Yes	Yes	Cannot Buy/Sell	100	%	per 180 Days	from	Jan 02,2004

Please ensure that the cap table is 100% correct before submission.

Make Changes

View Cap Table Summary

Figure 6



**Figure 7**

**Network Exchange**  
 :: Market News  
 Home

:: Listed Contests  
 :: Trading Instruments  
 :: Message Boards  
 :: My Account  
 :: Join  
 :: Leader Board  
 :: My Account  
 :: Join  
 :: Company Login

Quick Browse  
 Search in All Go

:: Broker  
 Portfolio Summary  
 Trade Now

Summary  
 Portfolio A  
 Auctions

Clients  
 Portfolio b  
 My Open Orders

Securities  
 Trading Positions  
 Trade History

Performance  
 Communication  
 Settings

New Applicants

Account of Candida Clausen  
 Broker: DAVEB

Market Order Book (Name Detail View) Go

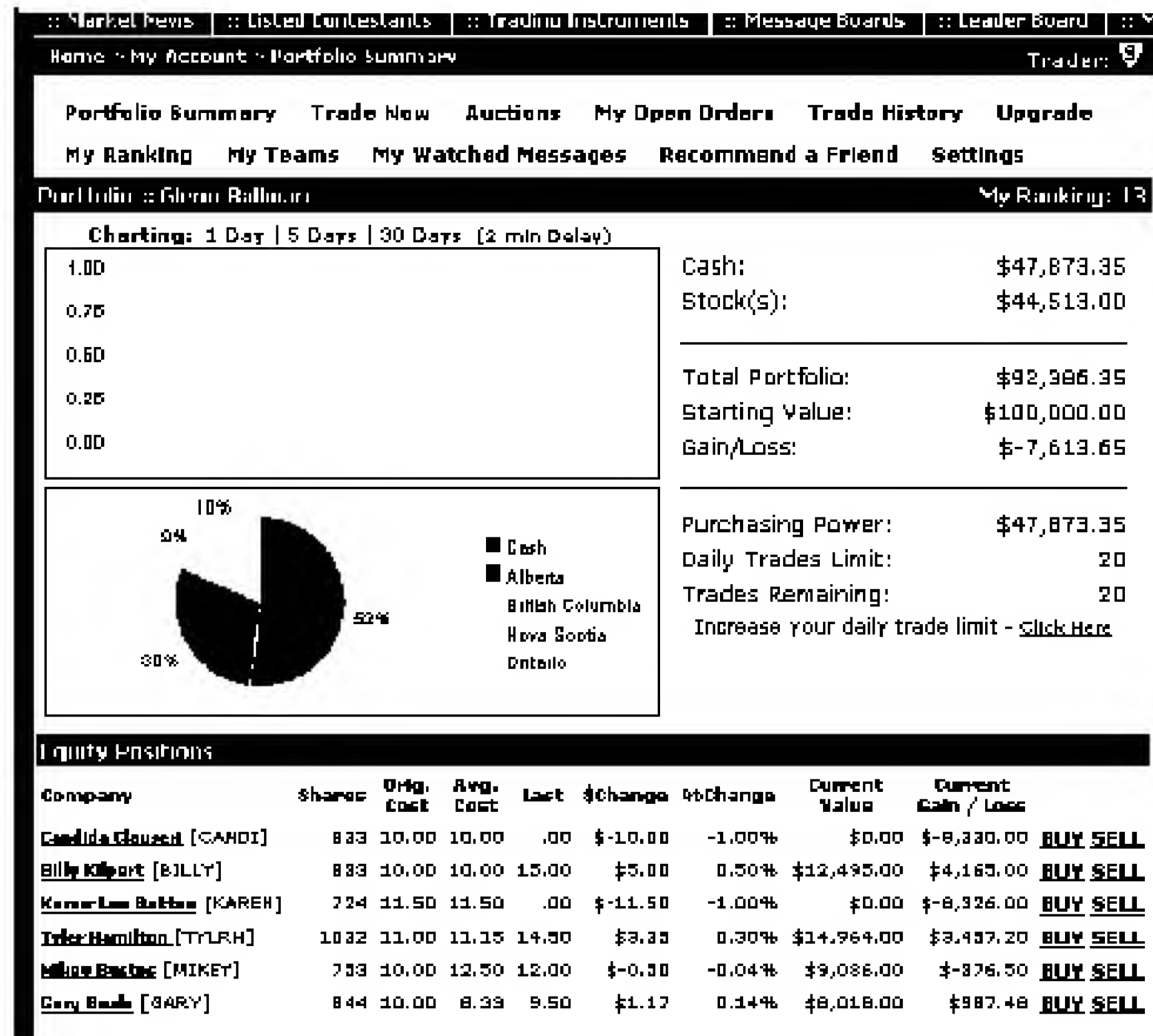
**Bid Orders**

Stock Symbol	Last Trade	Bid Price	Pieces	Trader	Broker	House	Action
AMZN	10.00	10.05	300	DNJZ	DAVEB	CD	<a href="#">BUY SELL</a>
AMZN	15.00	5.00	25	GDOS	DAVEB	CD	<a href="#">BUY SELL</a>
MSFT	10.00	10.25	350	DNJZ	DAVEB	CD	<a href="#">BUY SELL</a>
SYSC	10.00	7.00	56	DPTRD	DAVEB	CD	<a href="#">BUY SELL</a>
SYSC	11.65	10.00	100	DPTRD	DAVEB	CD	<a href="#">BUY SELL</a>

**Ask Orders**

Stock Symbol	Last Trade	Ask Price	Pieces	Trader	Broker	House	Action
AMZN	10.10	10.50	200	DNJZ	DAVEB	CD	<a href="#">BUY SELL</a>
AMZN	11.01	11.20	200	DNJZ	DAVEB	CD	<a href="#">BUY SELL</a>
COCH	11.01	11.00	70	DPTRD	DAVEB	CD	<a href="#">BUY SELL</a>
MSFT	15.00	14.95	200	DNJZ	DAVEB	CD	<a href="#">BUY SELL</a>
ZGNK	11.65	13.00	10	DPTRD	DAVEB	CD	<a href="#">BUY SELL</a>
TYLRH	11.65	11.65	100	DNJZ	DAVEB	CD	<a href="#">BUY SELL</a>

Figure 8



**Figure 9**